



## Asset-Backed Securities (ABS) Securitized Debt Offerings (SDOs)

### Investment Banking Solutions

#### KEY PRODUCT FEATURES:

- **What:** Securitize illiquid, privately-owned assets, reflect such asset value on a bank statement as collateral for a lender, available for electronic delivery by DTC/ISIN number.
- **Banking leadership:** Mr. Joshua Larson, Head of Investment Banking. Former Head of Investment Banking (Europe) at Goldman Sachs, JP Morgan, and The Carlyle Group.
- **Customers:** Any privately owned business seeking liquidity and asset valuation.

#### DEEP SECTOR EXPERTISE:

**Structured Financing:** Hamilton Reserve Bank specialize in structuring and advisory services for the securitization of commodities, real estate or private ownership of other asset types across global markets:

- By leveraging deep expertise in asset-backed securities and securitized debt offerings, we provide issuers with the ability to unlock liquidity, optimize risk diversification, and enhance capital efficiency.
- Our solutions are backed by physical commodities, infrastructure assets, and commercial real estate portfolios, ensuring strong investor demand and market resilience.
- Through a sophisticated approach to structured finance, we facilitate access to capital while maintaining a disciplined risk management framework.

**Independent Valuation and Fairness Opinions:** Fair valuation play a critical role in maintaining market integrity and investor confidence.

- We collaborate with leading audit firms and valuation specialists to deliver third-party assessments of asset valuation, risk allocation, and credit enhancement structures.
- Our analysis ensures pricing accuracy, transparency in cash flow modeling, and alignment with prevailing market conditions.
- We conduct comprehensive regulatory and fiduciary compliance reviews, enabling seamless transaction execution while reinforcing investor trust.

**Institutional-grade Asset Custody via The Bank of New York:** Support the ongoing management of securitized instruments.

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#### HAMILTON RESERVE BANK

Global HQ: Hamilton Reserve Bank Plaza, Nevis, Saint Kitts and Nevis  
Telephone: +1 (869) 469-8889 | [www.hrbank.com](http://www.hrbank.com) | SWIFT: NIBTKNNE

*"The Award-winning Hometown Bank of Alexander Hamilton Serving Clients in 150 Countries."*

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- Our global custody platform through The Bank of New York Mellon (BNY), which is the world's largest bank with USD 50 trillion in assets ensures secure and compliant safekeeping of assets while providing comprehensive servicing, performance reporting, and corporate action facilitation.
- By integrating liquidity solutions, collateralized lending, and secondary market execution, we enhance the marketability of securitized assets and optimize investor participation in both primary and secondary markets.

**Our Market Expertise Ensures Seamless Execution:** Our global investors network enable seamless execution of securitized transactions.

- We offer tailored structuring solutions for asset-backed securities and securitized debt offerings, ensuring compliance with regulatory frameworks and legal requirements across multiple jurisdictions.
- We strengthen transaction appeal and ensure successful market placement through investor syndication, credit optimization strategies, and liquidity enhancements.
- By combining structuring excellence, regulatory transparency, and investor protection, we empower clients to securitize their commodity and real estate portfolios with confidence.
- Our disciplined approach to capital markets execution, backed by industry-leading expertise, ensures that issuers can achieve optimal capital efficiency while maintaining institutional-grade credibility.

## THE PROCESS AND STEPS:

Customers seeking to structure or custody ABSs/SDOs with Hamilton Reserve Bank Ltd. will require the completion of the following documentation. The Bank can assist in drafting and completing below for engaged clients.

- Offering Circular / Private Placement Memorandum
- Indenture or Other Agreement Concerning Grant of Collateral
- Subscription Agreement
- Form of Issuable Note or Equity Certificate
- Independent Collateral/Asset Valuation and Audit
- Financial Audit of Collateralized Business
- Certification of Share Transfer Agent
- Opinion of Counsel as to Validity of Offering

## CONTACT

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